



Louisiana Housing Finance Agency

The following resolution was offered by Commissioner Michael L. Airhart and seconded by Commissioner Donald B. Vallee:

RESOLUTION

A resolution approving and authorizing, interviews of:

- (1)Foley & Judell;**
- (2)Breithuapt, Dunn, Dubos, Shafto, & Wolleson, LLC.;**
- (3)Kutak Rock, LLP;**
- (4)The Godfrey Firm;**
- (5)Butler, Snow, O'Mara, Stevens, & Cannada PLLC.;**
- (6)Bryant Miller Olive/Auzenne & Associates'**

for the bond counsel position for the Single Family Mortgage Revenue Bond Program;

WHEREAS, the Louisiana Housing Finance Agency (the "Agency"), pursuant to Chapter 3-A of Title 40 of the Louisiana Revised Statutes of 1950, as amended (R.S.40:600.1 through R.S.40:600.24) is authorized and directed to engage in the sale of bonds notes and other obligations and authorized to select and approve Bond Counsel necessary or convenient to accomplish the objectives of this Act; and

WHEREAS, the Louisiana Housing Finance Agency Board of Commissioners ("BOC") authorized the publication of a Request for Proposals ("RFP") to solicit bond counsel for the Single Family Mortgage Revenue Bond Program on December 9, 2009; and

WHEREAS, the proposals submitted have been reviewed and scored in accordance with the criteria identified in the RFP; and

WHEREAS, it is recognized that an additional opportunity to interview respondents proposals and respond to questions directly from the Board of Commissioners may aid in the selection process.

NOW THEREFORE BE IT RESOLVED by the Board of Commissioners of the Louisiana Housing Finance Agency, acting as the governing authority of said Agency, that:

SECTION 1. The BOC has determined that a second round, consisting of in person interviews, is needed for final determination. The Proposer shall be fully responsible for any costs associated with the interview process.

SECTION 2. In the second round proposers will be graded criteria to include but not be limited to the following.

- A. Firm Overview and Staffing;
- B. Louisiana Bond Experience;
- C. Housing Bond Experience; and
- D. Bond Counsel Fees.

SECTION 3. The composite score of the Single Family Chairman, The Chairman of the Board, the President of the Agency, and the Agency's Financial Advisor is to be presented to the Single Family Committee for its recommendation to the full board for final approval.

SECTION 4. The highest ranked proposers who will move to the second round are:

- A. Foley & Judell;
- B. Breithuapt, Dunn, Dubos, Shafto, & Wolleson, LLC.;
- C. Kutak Rock LLP;
- D. The Godfrey Firm;
- E. Butler, Snow, O'Mara, Stevens, & Cannada PLLC.;
- F. Bryant Miller Olive/Auzenne & Associates.

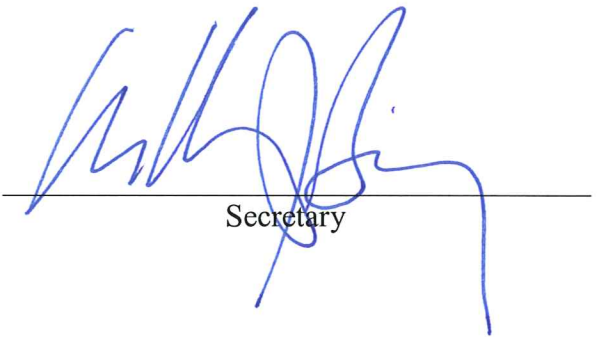
SECTION 5. The Chairman, Vice Chairman, President, Vice President and /or Secretary of the Agency is hereby authorized, empowered and directed to execute any forms and/or

STATE OF LOUISIANA

PARISH OF EAST BATON ROUGE

I, the undersigned Secretary of the Board of Commissioners of the Louisiana Housing Finance Agency, do hereby certify that the foregoing three (3) pages constitute a true and correct copy of a resolution adopted by said Board of Commissioners on April 14, 2010 approving and authorizing the Agency to interview the top six firms responding to the RFP to act as a Bond Counsel and participate as part of the LHFA Single Family Finance Team.

IN FAITH WHEREOF, witness my official signature and the impress of the official seal of the Agency on this, the 14th day of April, 2010.



Secretary

(SEAL)